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CHIEF CLERK'S OFFICE

Case No. 03-0755

Application for on order authorizing the issuance of 1,000,000 shares of common stock through its Retirement Savings Plan and 2,000,000 shares of common stock through its Direct Stock Purchase Plan.

REPORT OF ACTION  
Prepared June 9, 2004

Reference is made to the order entered into on February 19, 2004 that Atmos Energy Corporation ("Atmos") is authorized to issue up to 3,000,000 shares of common stock in total for its Retirement Savings Plan and Trust (up to 1,000,000 shares) and its Direct Stock Purchase Plan (up to 2,000,000 shares) in a total amount not to exceed \$90,000,000.00.

1. For the period February 19, 2004 through March 31, 2004, the Petitioner reports that there were no shares exercised under the Retirement Savings Plan and Trust with no increase in capital stock. The aggregate number of shares authorized under Case 03-0755 remained at 1,000,000 as of March 31, 2004

2. For the period February 19, 2004 through March 31, 2004, the Petitioner reports that there were 13,041 shares exercised under the Direct Stock Purchase Plan with \$334,549.94 increase in capital stock. The aggregate number of shares authorized but not issued under Case 03-0755 totaled 1,986,959 as of March 31, 2004

3. Atmos further reports that each certificate issued had imprinted on the face thereof, the following identification:

ILLINOIS COMMERCE COMMISSION  
Identification No. 6320

Atmos Energy Corporation

*Stephanie Castle*  
Stephanie Castle  
Assistance Treasurer

VERIFICATION

STATE OF TEXAS                    }  
COUNTY OF DALLAS               }           SS.

Stephanie Castle, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief.

Subscribed and sworn to before me this 9th day of June 2004.

*Rosa Moore*  
Rosa Moore  
Notary Public  
State of Texas  
My Commission Expires: 5/22/2005

